

CONTENTS

PREFACE

CHAPTER 1 RELEVANT POLICIES	1
Classification of Developed Dairy Regions	3
Key Dairy Innovation Projects	7
Policies on Introducing Breeding Animals	9
CHAPTER 2 SPECIAL REPORTS	11
Dairy Association of China	13
Works of DAC in 2005	17
National School Milk Program	20
Geographical Distribution of Dairy Breeds	23
Current Situation of Dairy Farming	25
Key Dairy Innovation Projects	28
Development of Dairy Buffalo	32
CHAPTER 3 DAIRY FARMING	35
Dairy Farming Overview	37
Major Dairy Farming Regions	39
Major Dairy Farms	41
Feed of Dairy Cattle	42
Major Dairy Cattle Feed Suppliers	46
Major Feed Additive Suppliers	47
Forage Grass	48
Major Forage and Seeds Suppliers	50
CHAPTER 4 DISEASE PREVENTION & CONTROL	51
Disease Prevention & Control	53
Major Dairy Cattle Medication Suppliers	54
CHAPTER 5 DAIRY PRODUCTION	55
Dairy Production Overview	57
Dairy Products Varieties	59
Progress of Dairy R & D Program	61
Raw Milk Price	62
Key Dairy Processing Projects	63
Major Infant Formula Producers	64
Cheese Processing Review	68
Top 10 Dairy Processors	70
Major Cheese Processors	70



CHAPTER 6 PACKAGING OF DAIRY PRODUCTS	71
Dairy Products Packages	73
Major Aseptic Packaging Suppliers	75
Major Pasteurized Packaging Suppliers	75
Packaging of Fluid Milk Products	76
Current Situation of Aseptic Packaging	77
Current Situation of Gable – top Packaging	78
CHAPTER 7 DAIRY CONSUMPTION	79
Dairy Consumption Overview	81
Urban Consumption	82
Rural Consumption	84
Market Share of Major Dairy Brands	86
CHAPTER 8 LAWS REGULATIONS & STANDARDS	89
List of Laws and Regulations	91
List of Dairy Standards	92
CHAPTER 9 IMPORTS & EXPORTS	97
Imports of Dairy Cattle	99
Imports of Embryos and Frozen Bovine Semen	102
Imports of Forage Seeds	105
Imports of Dairy Products	109
Imports of Milk Powder	113
Imports of Whey Products	121
Imports of Cheese	125
Exports of Dairy Products	128
Exports of Liquid Milk	131
CHAPTER 10 CAPITAL MARKET OF DAIRY INDUSTRY	135
Listed Dairy Companies	137
New Investments	138
Expansion Investment	140
CHAPTER 11 DAIRY FACTS BY PROVINCE	143
North Beijing Tianjin Hebei Shanxi Inner Mongolia	145
Northeast Liaoning Jilin Heilongjiang	150
East Shanghai Jiangsu Zhejiang Anhui Fujian Jiangxi Shandong	153
Central South Henan Hubei Hunan Guangdong Guangxi Hainan	160
Southwest Chongqing Sichuan Guizhou Yunnan Tibet	166
Northwest Shaanxi Guansu Qinghai Ningxia Xinjiang	171

CHAPTER 12 INTERNATIONAL COOPERATION	177
China-EU Buffalo Development Program	179
China-Canada Dairy Farming Program	180
Dairy Development Project for 6 Cities of China with Aid from WFP	182
Dairy Development Project for 20 Cities with Aid from EEC	183
China-EU Dairy Development Project in Transitional Period	184
China-EU Technical & Commercial Cooperative Project on Dairy & Food Processing (2nd Phase of China-EU Dairy Project)	185
Sino-Finnish Dairy Technology Cooperative Project	187
China-Japan Dairy Technology Cooperative Project	187
Dairy Australia's China Activities	188
 CHAPTER 13 MEMORABILIA IN 2004	 189
 CHAPTER 14 STATISTICS	 199
Dairy Production	201
Raw Milk Production	208
Cattle and Goat	214
Cost of Milk Production	224
Dairy Processors	226
Output of Dairy Products	232
Imports and Exports	241
Dairy Consumption	275
Socioeconomic Indices	286
 CHAPTER 15 BIZ-CARDS OF ASSOCIATION & SERVICES	 299
Association	301
Dairy Exhibition	306
Dairy Publication & Consultants	306
 CHAPTER 16 BIZ-CARDS OF COMPANIES	 307
Native Companies	309
Joint-venture & Foreign Owned Companies	320
 CHAPTER 17 INTERNATIONAL DAIRY INDUSTRY	 329
Australian Dairy Industry	331
New Zealand Dairy Industry	336



TABLES & FIGURES

TABLES

Table 1 - 1. Basic Facts of the 3 Dairy Developed Regions	4
Table 1 - 2. Development Emphases of the 3 Dairy Developed Regions	5
Table 1 - 3. Topics of Key Dairy Innovation Projects	7
Table 2 - 1. List of Appointed School Milk Manufacturers	21
Table 2 - 2. Basic Facts of Dairy Breeds	24
Table 2 - 3. Dairy Farming Models	27
Table 2 - 4. Current Situation of Dairy Buffalo Farming	33
Table 3 - 1. Top 10 Dairy Farming Provinces ,2004	39
Table 3 - 2. Top 10 Dairy Farming Prefecture- level Cities ,2004	39
Table 3 - 3. Top 10 Dairy Farming Cities in 36 Large and Medium- sized Cities ,2004	40
Table 3 - 4. Top 20 Dairy Farming Counties ,2004	40
Table 3 - 5. Major Dairy Farms ,2004	41
Table 3 - 6. Major Dairy Farms with Overseas Investment	41
Table 3 - 7. Ruminant Feed and Dairy Cattle Feed Output ,2004	42
Table 3 - 8. Major Dairy Cattle Feed Suppliers ,2004	46
Table 3 - 9. Major Dairy Cattle Feed Suppliers with Overseas Investment ,2004	46
Table 3 - 10. Major Dairy Cattle Feed Additive Suppliers ,2004	47
Table 3 - 11. Major Dairy Cattle Feed Additive Suppliers with Overseas Investment ,2004 ...	47
Table 3 - 12. Dairy Cattle Rough Feed Production and Distribution	48
Table 3 - 13. Major Forage Seeds Suppliers	50
Table 3 - 14. Major Forage Seeds Suppliers with Overseas Investment	50
Table 3 - 15. Major Forage Suppliers	50
Table 4 - 1. Major Dairy Cattle Medication Suppliers	54
Table 4 - 2. Major Dairy Cattle Medication Suppliers with Overseas Investment	54
Table 5 - 1. Basic Facts on China Dairy Industry ,2004	57
Table 5 - 2. Raw Milk Price of Major Dairy Processors , Jan. - Jun. ,2003 -2004	62
Table 5 - 3. List of Infant Formula Producers with Production Permit License	64
Table 5 - 4. List of Infant Formula Producers with Production Permit License with Overseas Investment	67
Table 5 - 5. Top 10 Dairy Processors ,2004	70
Table 5 - 6. Major Cheese Processors	70
Table 6 - 1. Major Aseptic Packaging Suppliers	75
Table 6 - 2. Major Pasteurized Packaging Suppliers	75

Table 7-1. Top 10 Provinces in Urban Per Capita Dairy Consumption ,2004 83

Table 7-2. Different Rural Dairy Consumption Patterns 85

Table 7-3. Market Share of Major Liquid Milk Brands ,2003-2004 86

Table 7-4. Market Share of Major Yogurt Brands ,2003-2004 86

Table 7-5. Market Share of Major Milk Powder Brands ,2003-2004 87

Table 7-6. Market Share of Major Cheese Brands ,2003-2004 87

Table 7-7. Market Share of Major Butter Brands ,2003-2004 88

Table 8-1. Standards for Dairy Breeds 92

Table 8-2. Standards of Dairy Farming 92

Table 8-3. Standards of Raw Milk Quality 93

Table 8-4. Standards of Dairy Products Quality 93

Table 8-5. Standards of Tests of Raw Milk and Dairy Products Quality 95

Table 8-6. Other Dairy Related Standards 96

Table 9-1. Imports Dairy Cattle from Australia and New Zealand ,2004 100

Table 9-2. Top 5 Dairy Cattle Importers ,2004 101

Table 9-3. Imports of Animal Embryo by Major Country of Origin ,2004 103

Table 9-4. Imports of Animal Embryo by Major Destination Province ,2004 104

Table 9-5. Top 5 Animal Embryo Importers ,2004 104

Table 9-6. Imports of Forage Seeds by Major Country of Origin ,2004 107

Table 9-7. Top 5 Alfalfa Seed Importers ,2004 108

Table 9-8. Import Tariff of Dairy Products ,2004 109

Table 9-9. Imports of Dairy Products by Type ,2004 110

Table 9-10. Imports of Dairy Products by Major Country of Origin ,2004 111

Table 9-11. Imports of Dairy products by Major Destination Region ,2004 112

Table 9-12. Imports of Milk Powder by Major Country of Origin ,2004 114

Table 9-13. Imports of Milk Powder by Major Destination Province ,2004 115

Table 9-14. Imports of Whole Milk Powder by Major Country of Origin ,2004 117

Table 9-15. Imports of Skim Milk Powder by Major Country of Origin ,2004 119

Table 9-16. Top 10 Milk Powder Importers ,2004 120

Table 9-17. Imports of Whey Products by Major Country of Origin ,2004 122

Table 9-18. Imports of Whey Products by Major Destination Province ,2004 123

Table 9-19. Top 10 Whey Products Importers ,2004 124

Table 9-20. Imports of Cheese by Major Country of Origin ,2004 126

Table 9-21. Imports of Cheese by Major Destination Province ,2004 127

Table 9-22. Top 5 Cheese Importers ,2004 127

Table 9-23. Exports of Dairy Products by Type ,2004 129

Table 9-24. Exports of Dairy Products by Major Destination Country/Region ,2004 129

Table 9-25. Exports of Dairy Products by Major Province of Origin ,2004 130

Table 9-26. Exports of Liquid Milk by Major Destination Country/Region ,2004 132

Table 9-27. Exports of Liquid Milk by Major Province of Origin ,2004 133

Table 9-28. Top 10 Liquid Milk Exporters ,2004 133



Table 10-1. Listed Companies with Dairy as Main Business	137
Table 10-2. Listed Companies with Dairy as Sub-business	137
Table 10-3. Dairy Companies Listed Overseas	137
Table 10-4. Major Dairy Projects Investment in 2004	138
Table 10-5. Major Dairy Projects Expansion Investment in 2004	140
Table 14-1-1. Milk Production and Ranking by Province ,1995-2004	201
Table 14-1-2. Average Milk Possession and Ranking by Province ,1995-2004	202
Table 14-1-3. Cow Milk Production and Ranking by Province ,1995-2004	203
Table 14-1-4. Average Cow Milk Possession and Ranking by Province ,1995-2004	204
Table 14-1-5. Number of Dairy Cows and Ranking by Province ,1995-2004	205
Table 14-1-6. Average Cow Possession and Ranking by Province ,1995-2004	206
Table 14-1-7. Average Rural Sale of Cow and Goat Milk by Province ,1995-2004	207
Table 14-2-1. National Production of Raw Milk ,1949-2004	208
Table 14-2-2. Raw Milk Production by Province ,1990-2004	209
Table 14-2-3. Cow Milk Production by Province ,1990-2004	210
Table 14-2-4. Cow Milk Production of 36 Large and Medium-sized Cities ,2000-2004	211
Table 14-2-5. Cow Milk Production of State Farms by Region ,1990-2004	212
Table 14-2-6. Production of Yak ,Buffalo and Goat Milk by Province ,2003-2004	213
Table 14-3-1. National Cattle and Goat ,1949-2004	214
Table 14-3-2. Dairy Cattle by Province ,1990-2004	215
Table 14-3-3. Dairy Cattle in 36 Large and Medium-sized Cities ,2002-2004	216
Table 14-3-4. Dairy Herd Size by Province ,2003	217
Table 14-3-5. Dairy Cattle of State Farms by Province ,1990-2004	220
Table 14-3-6. Numbers of Yak and Milking Buffalo by Province ,2002-2004	221
Table 14-3-7. Number of Buffalo by Province ,1990-2004	221
Table 14-3-8. Number of Milking Goat by Province ,2002-2004	221
Table 14-3-9. Number of Goat by Province ,1990-2004	222
Table 14-3-10. Number of Sheep by Province ,1990-2004	223
Table 14-4-1. Average Cost of Milk Production in Major Regions ,2002-2003	224
Table 14-4-2. Average Cost of Milk Production in Key Cities ,2002-2003	225
Table 14-5-1. Basic Facts of Dairy Processors ,1998-2004	226
Table 14-5-2. Basic Facts of Dairy Processors by Scale ,1998-2004	226
Table 14-5-3. Basic Facts of Dairy Processors by Ownership ,1998-2004	227
Table 14-5-4. Number of Dairy Processors by Province ,2000-2004	228
Table 14-5-5. Output Value of Dairy Processors by Province ,1999-2004	229
Table 14-5-6. Revenues of Dairy Processors by Province ,1998-2004	230
Table 14-5-7. Employment in Dairy Processors by Province ,1998-2004	231

Table 14-6-1. Total Output of Dairy Products ,1957 -2004 232

Table 14-6-2. Output of Dry Dairy Products by Province ,1999 -2004 233

Table 14-6-3. Output of Fluid Milk by Province ,2000 -2004 234

Table 14-6-4. Output of UHT Milk , Pasteurized Milk and Yogurt by Province ,
2002 -2004 235

Table 14-6-5. Output of UHT Milk , Pasteurized Milk and Yogurt in 36 Large and
Medium- sized Cities ,2002 -2004 236

Table 14-6-6. Output of Dry Dairy Products in State Farms ,1990 -2004 237

Table 14-6-7. Raw Milk Price Paid by Some Dairy Processors ,2003 238

Table 14-6-8. Retail Price Index of Dairy Products ,1995 -2004 240

Table 14-6-9. Consumer Price Index of Dairy Products ,1995 -2004 240

Table 14-7-1. Imports of Forage Seeds ,2002 -2004 241

Table 14-7-2. Imports of Alfalfa Seed by Country of Origin ,2002 -2004 242

Table 14-7-3. Imports of Alfalfa Seed by Destination Province ,2002 -2004 242

Table 14-7-4. Imports of Clover Seed by Country of Origin ,2002 -2004 243

Table 14-7-5. Imports of Clover Seed by Destination Province ,2002 -2004 243

Table 14-7-6. Imports of Fescue Seed by Country of Origin ,2002 -2004 244

Table 14-7-7. Imports of Fescue Seed by Destination Province ,2002 -2004 244

Table 14-7-8. Imports of Kentucky Blue Grass Seed by Country of Origin ,2002 -2004 ... 245

Table 14-7-9. Imports of Kentucky Blue Grass Seed by Destination Province ,
2002 -2004 245

Table 14-7-10. Imports of Rye Grass Seed by Country of Origin ,2002 -2004 246

Table 14-7-11. Imports of Rye Grass Seed by Destination Province ,2002 -2004 246

Table 14-7-12. Imports of Timothy Grass Seed by Country of Origin ,2002 -2004 247

Table 14-7-13. Imports of Timothy Grass Seed by Destination Province ,2002 -2004 247

Table 14-7-14. Imports of Cattle , Frozen Bovine Semen and Animal Embryo ,
2002 -2004 248

Table 14-7-15. Imports of Animal Embryo by Country of Origin ,2002 -2004 249

Table 14-7-16. Imports of Animal Embryo by Destination Province ,2002 -2004 249

Table 14-7-17. Imports of Frozen Bovine Semen by Country of Origin ,2002 -2004 250

Table 14-7-18. Imports of Frozen Bovine Semen by Destination Province ,2002 -2004 ... 250

Table 14-7-19. Imports of Breeding Dairy Cattle by Country of Origin ,2002 -2004 251

Table 14-7-20. Imports of Breeding Dairy Cattle by Destination Province ,2002 -2004 251

Table 14-7-21. Imports of Dairy Products ,2002 -2004 252

Table 14-7-22. Exports of Dairy Products ,2002 -2004 252

Table 14-7-23. Imports of Fluid Milk by Country of Origin ,2002 -2004 253

Table 14-7-24. Imports of Fluid Milk by Destination Province ,2002 -2004 254

Table 14-7-25. Exports of Fluid Milk by Destination Country ,2002 -2004 255

Table 14-7-26. Exports of Fluid Milk by Province of Origin ,2002 -2004 255

Table 14-7-27. Imports of Liquid Milk by Country of Origin ,2002 -2004 256

Table 14-7-28. Imports of Liquid Milk by Destination Province ,2002 -2004 256

Table 14-7-29. Exports of Liquid Milk by Destination Country ,2002 -2004 257



Table 14-7-30. Exports of Liquid Milk by Province of Origin ,2002-2004 257

Table 14-7-31. Imports of Yogurt by Country of Origin ,2002-2004 258

Table 14-7-32. Imports of Yogurt by Destination Province ,2002-2004 258

Table 14-7-33. Exports of Yogurt by Destination Country ,2002-2004 259

Table 14-7-34. Exports of Yogurt by Province of Origin ,2002-2004 259

Table 14-7-35. Imports of Dry Dairy Products by Country of Origin ,2002-2004 260

Table 14-7-36. Imports of Dry Dairy Products by Destination Province ,2002-2004 261

Table 14-7-37. Exports of Dry Dairy Products by Destination Country ,2002-2004 262

Table 14-7-38. Exports of Dry Dairy Products by Province of Origin ,2002-2004 263

Table 14-7-39. Imports of Milk Powder by Country of Origin ,2002-2004 264

Table 14-7-40. Imports of Milk Powder by Destination Province ,2002-2004 265

Table 14-7-41. Exports of Milk Powder by Destination Country ,2002-2004 266

Table 14-7-42. Exports of Milk Powder by Province of Origin ,2002-2004 267

Table 14-7-43. Imports of Whey Products by Country of Origin ,2002-2004 268

Table 14-7-44. Imports of Whey Products by Destination Province ,2002-2004 269

Table 14-7-45. Imports of Butter by Country of Origin ,2002-2004 270

Table 14-7-46. Imports of Butter by Destination Province ,2002-2004 271

Table 14-7-47. Imports of Cheese by Country of Origin ,2002-2004 272

Table 14-7-48. Imports of Cheese by Destination Province ,2002-2004 273

Table 14-7-49. Exports of Condensed Milk by Destination Country ,2002-2004 274

Table 14-7-50. Exports of Condensed Milk by Province of Origin ,2002-2004 274

Table 14-8-1. Per Capita Disposable Income of Urban Residents by Province ,1995-2004 ...
..... 275

Table 14-8-2. Per Capita Living Expenditure of Urban Residents by Province ,1995-2004 ...
..... 276

Table 14-8-3. Per Capita Food Expenditure of Urban Residents by Province ,1995-2004
..... 277

Table 14-8-4. Per Capita Dairy Expenditure of Urban Residents by Province ,1995-2004
..... 278

Table 14-8-5. Per Capita Yogurt Purchase of Urban Residents by Province ,1992-2004
..... 279

Table 14-8-6. Per Capita Milk Powder Purchase of Urban Residents by Province ,1992-2004
..... 280

Table 14-8-7. Per Capita Liquid Milk Purchase of Urban Residents by Province ,1992-2004
..... 281

Table 14-8-8. Per Capita Net Income of Rural Residents by Province ,1995-2004 282

Table 14-8-9. Per Capita Living Expenditure of Rural Residents by Province ,1995-2004
..... 283

Table 14-8-10. Per Capita Liquid Milk Purchase of Rural Residents by Province ,1995-2004
..... 284

Table 14-8-11. Per Capita Dairy Consumption of Rural Residents by Province ,1952-2004 ...
..... 285

Table 14-9-1. National GDP ,1952 -2004	286
Table 14-9-2. GDP by Province ,1995 -2004	287
Table 14-9-3. Output Value of Agriculture ,Forestry ,Animal Husbandry and Fishery ,1952-2004	288
Table 14-9-4. Output Value of Agriculture by Province ,1995 -2004	289
Table 14-9-5. Output Value of Animal Husbandry by Province ,1995 -2004	290
Table 14-9-6. Output Value of Food Processing by Province ,1995 -2004	291
Table 14-9-7. Output Value of Food Manufacturing by Province ,1995 -2004	292
Table 14-9-8. Output Value of Beverage Manufacturing by Province ,1995 -2004	293
Table 14-9-9. Total Retail Sales of Consumer Goods ,1965 -2004	294
Table 14-9-10. Total Retail Sales of Consumer Goods by Province ,1995 -2004	295
Table 14-9-11. Urban and Rural Population ,1965 -2004	296
Table 14-9-12. Rural and Urban Population by Province ,1995 -2004	297

FIGURES

Figure 1 -1. Procedures of Dairy Cattle Import to China	10
Figure 1 -2. Quarantine Procedures in China	10
Figure 2 -1. Dairy Cattle and Cow Milk Production ,1978 -2004	25
Figure 2 -2. Geographical Distribution of Dairy Cattle ,2004	26
Figure 2 -3. Geographical Distribution of Cow Milk Production ,2004	26
Figure 3 -1. Dairy Cattle ,2000 -2004	38
Figure 3 -2. Cow Milk Production ,2000 -2004	38
Figure 3 -3. Top 10 Provinces in Cow Milk Production ,2004	43
Figure 3 -4. Top 10 Provinces in Ruminant Concentrate Supplement Output ,2004	43
Figure 3 -5. Top 10 Provinces in Ruminant Concentrated Feed Output ,2004	44
Figure 3 -6. Top 10 Provinces in Ruminant Premix of Additive Output ,2004	44
Figure 5 -1. Total Output Value of Dairy Industry ,1995 -2004	58
Figure 5 -2. Top 5 Provinces in Total Dairy Output Value ,2004	58
Figure 5 -3. Output of Dairy Products and Fluid Milk ,1995 -2004	59
Figure 5 -4. Top 5 Provinces of Dairy Products Output ,2004	59
Figure 5 -5. Proportion of Fluid Milk by Type ,1999 -2004	60
Figure 5 -6. Output of Milk Powder ,1995 -2004	60
Figure 5 -7. Proportion of Milk Powder by Type ,2004	61
Figure 5 -8. Cheese Production ,2000 -2004	68
Figure 5 -9. Cheese Imports ,2000 -2004	69
Figure 6 -1. Fluid Milk Output ,1998 -2004	76
Figure 6 -2. Market Share of Fluid Milk Package in 4 Asian Countries and Regions	77



Figure 7-1. Per Capita Dairy Consumption of Urban and Rural Residents ,1996-2004	81
Figure 7-2. Urban Dairy Consumption Trend ,1996-2004	82
Figure 7-3. Top 10 Provinces in Growth of Urban Per Capita Dairy Consumption ,2004	83
Figure 7-4. Rural Per Capita Dairy Consumption ,1996-2004	84
Figure 9-1. Imports of Dairy Cattle ,2000-2004	99
Figure 9-2. Imports of Dairy Cattle by Major Country of Origin ,2003-2004	100
Figure 9-3. Imports of Dairy Cattle by Major Destination Province ,2003-2004	101
Figure 9-4. Imports of Animal Embryo ,1997-2004	102
Figure 9-5. Imports of Frozen Bovine Semen ,1995-2004	103
Figure 9-6. Imports of Forage Seeds ,1995-2004	105
Figure 9-7. Imports of Forage Seeds by Major Type ,2000-2004	106
Figure 9-8. Imports and Exports of Dairy Products ,1995-2004	109
Figure 9-9. Import Volume of Dairy Products by Type ,2004	110
Figure 9-10. Import Volume of Dairy Products by Major Country of Origin ,2004	111
Figure 9-11. Import Volume of Dairy Products by Major Destination Region ,2004	112
Figure 9-12. Imports of Milk Powder ,1995-2004	113
Figure 9-13. Import Volume of Milk Powder by Major Country of Origin ,2004	114
Figure 9-14. Import Volume of Milk Powder by Major Destination Province ,2004	115
Figure 9-15. Imports of Whole/Skim Milk Powder ,2003-2004	116
Figure 9-16. Import Volume of Whole Milk Powder by Major Country of Origin ,2004	117
Figure 9-17. Import Volume of Whole Milk Powder by Major Destination Province ,2004	118
Figure 9-18. Import Volume of Skim Milk Powder by Major Country of Origin ,2004	118
Figure 9-19. Import Volume of Skim Milk Powder by Major Destination Province ,2004	119
Figure 9-20. Imports of Whey Products ,1995-2004	121
Figure 9-21. Import Volume of Whey Products by Major Country of Origin ,2004	122
Figure 9-22. Import Volume of Whey Products by Major Destination Province ,2004	123
Figure 9-23. Imports of Cheese ,1996-2004	125
Figure 9-24. Import Volume of Cheese by Major Country of Origin ,2004	126
Figure 9-25. Import Volume of Cheese by Major Destination Province ,2004	127
Figure 9-26. Export Volume of Dairy Products by Type ,2004	128
Figure 9-27. Exports of Liquid Milk ,1995-2004	131
Figure 9-28. Export Volume of Liquid Milk by Major Destination Country/Region ,2004	132
Figure 9-29. Export Volume of Liquid Milk by Province of Origin ,2004	133